The University of Texas Rio Grande Valley™

Financial Services - Comptroller

PeopleSoft FMS Conversion Tool Navigation

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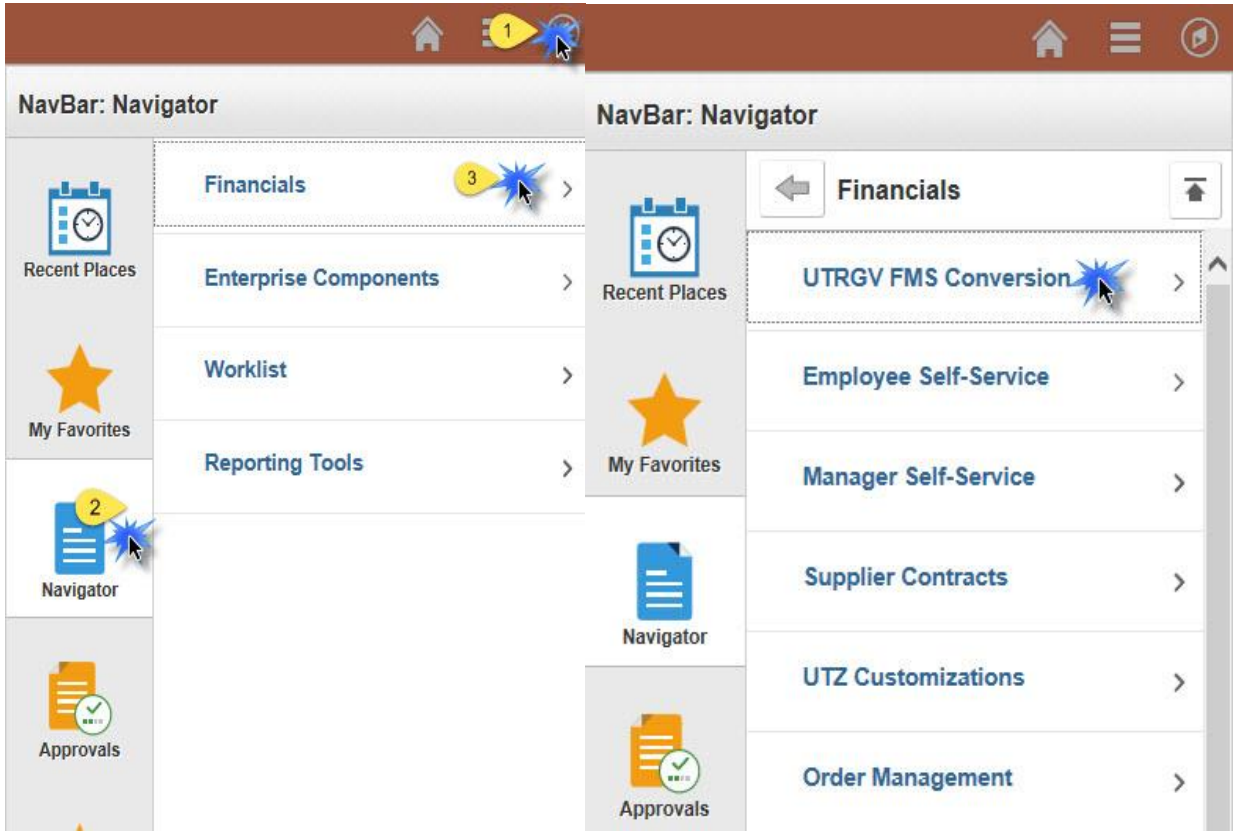
What is it?

The PeopleSoft FMS Conversion Tool allows the user to convert Oracle E-Business Segments to PeopleSoft ChartFields. It will convert Object E-Business Codes to GL Accounts, Org Numbers to Departments, Funding Sources to Fund Codes, etc.

Step 1

A. Log in to PeopleSoft with your credentials.

B. Use the NavBar on the top right corner to access this tool by selecting Navigator, Financials, then UTRGV FMS Conversion.

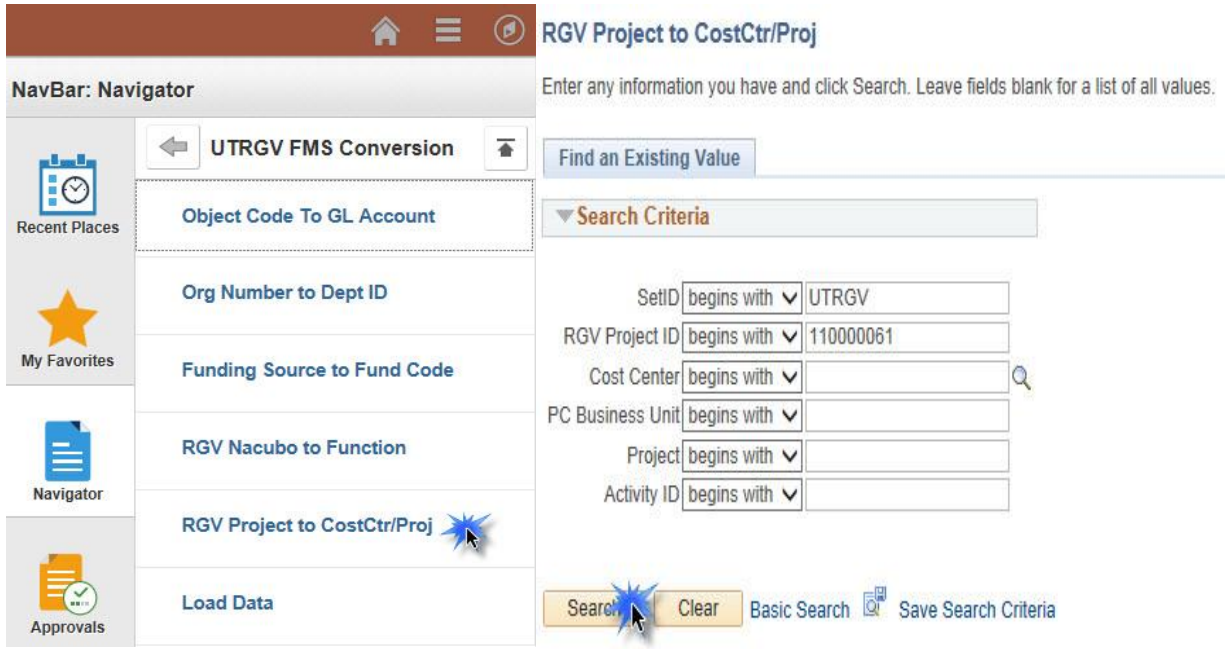


Step 2

A. Select the Oracle E-Business Segment-PeopleSoft ChartField Conversion you'd like to see.

B. Populate the Search Criteria with the information you have.

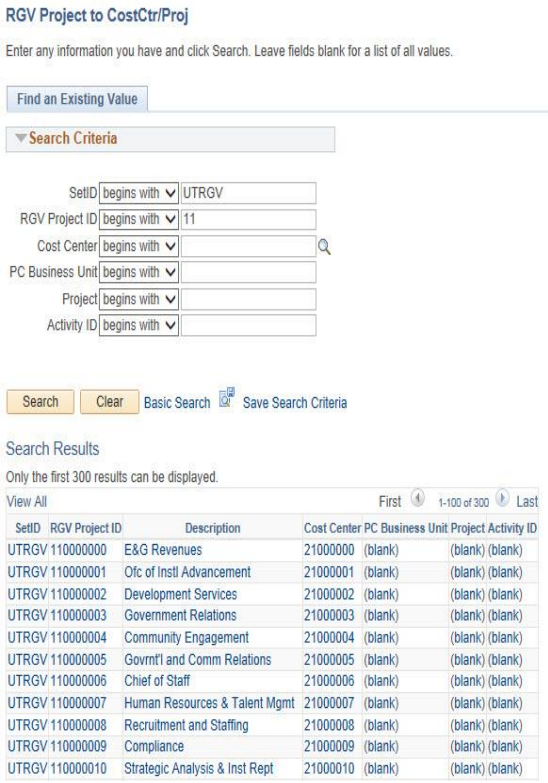
C. To get a list of projects, enter the first two digits of the Project ID and select search.

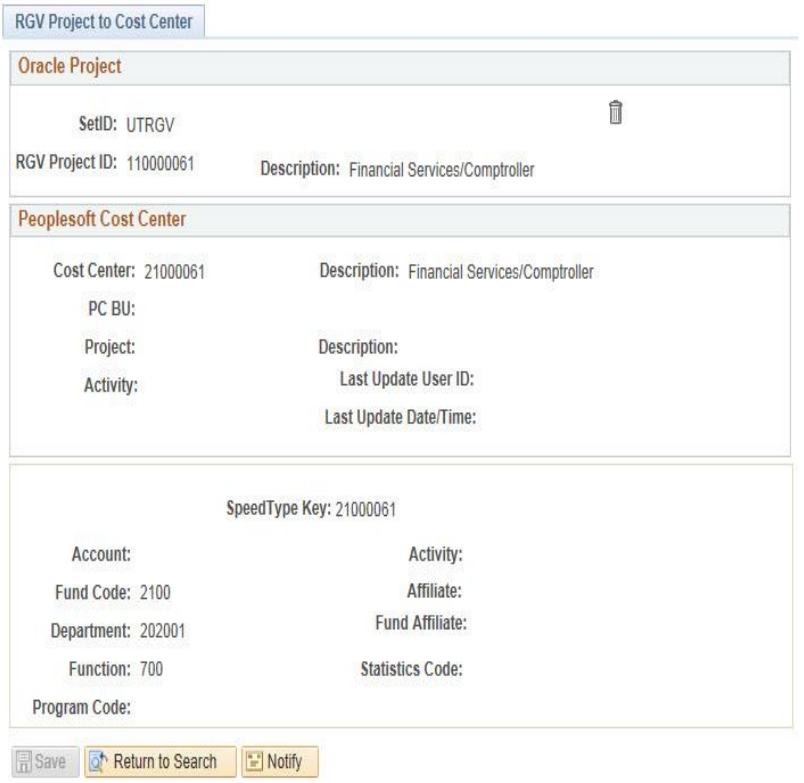


Step 3

The search will provide the Oracle E-Business Segment name, code, and description along with its translation as a PeopleSoft ChartField.

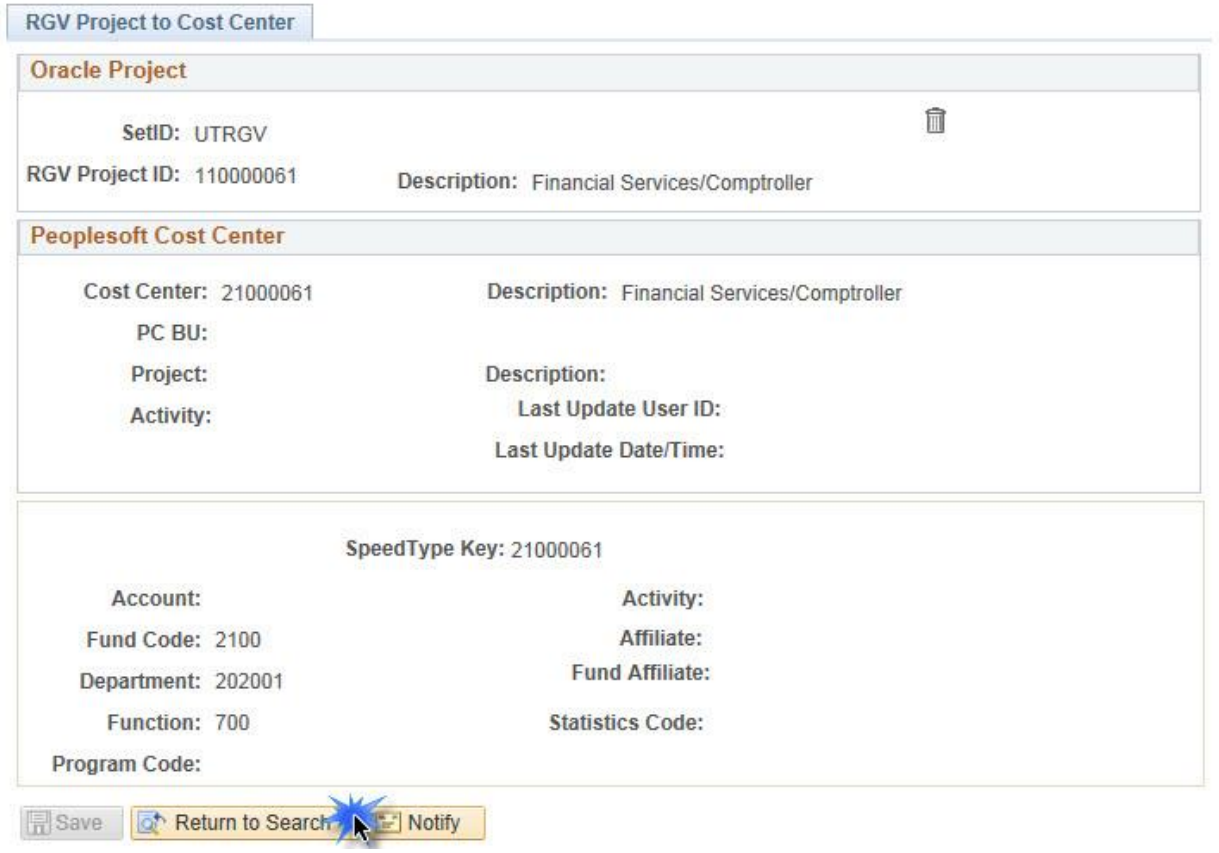
If searching for a list of values, select the project desired to get to the RGV Project to Cost Center display.





Step 4

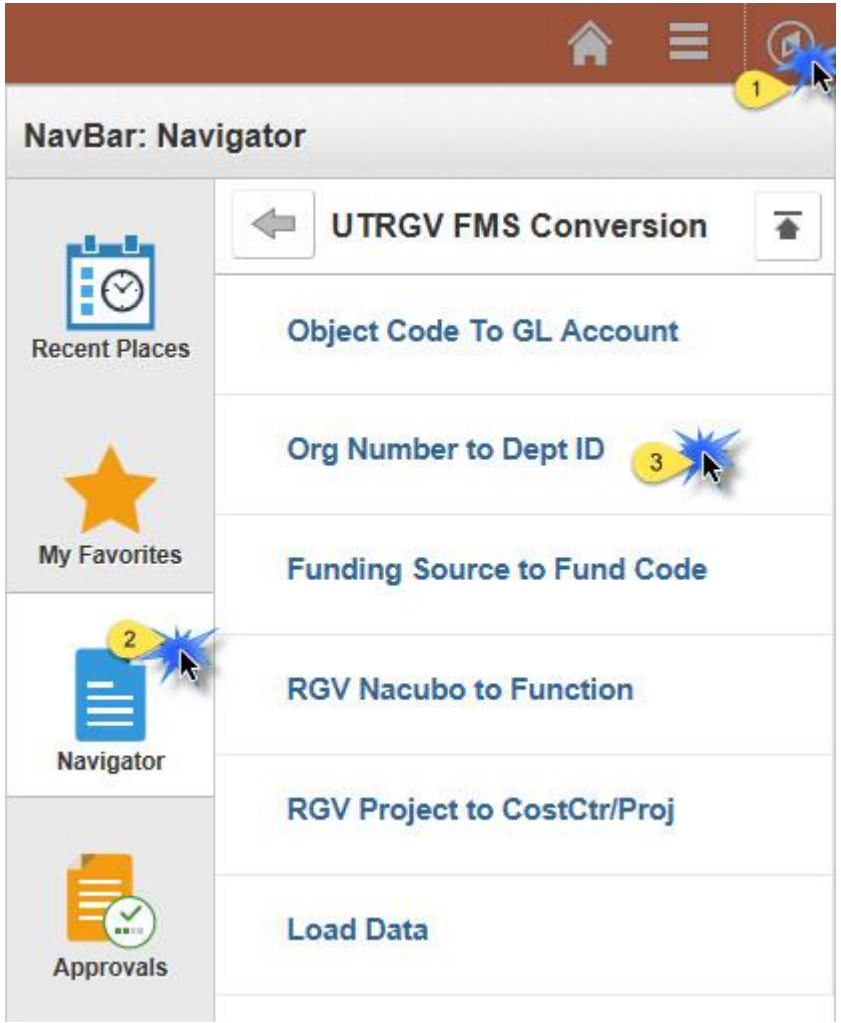
To search a different code within the same ChartField, select Return to Search and repeat Step 2B.



Step 5

A. To search for a different ChartField from the last screen, select the NavBar Icon then Navigator if it does not open immediately and you will see the last place you navigated to.

B. Select the ChartField you wish to look up and repeat Steps 2-5.



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