

The University of Texas Rio Grande ValleyTM

Financial Services - Comptroller

PeopleSoft FMS Conversion Tool Navigation

Organizer(s):

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Updated:

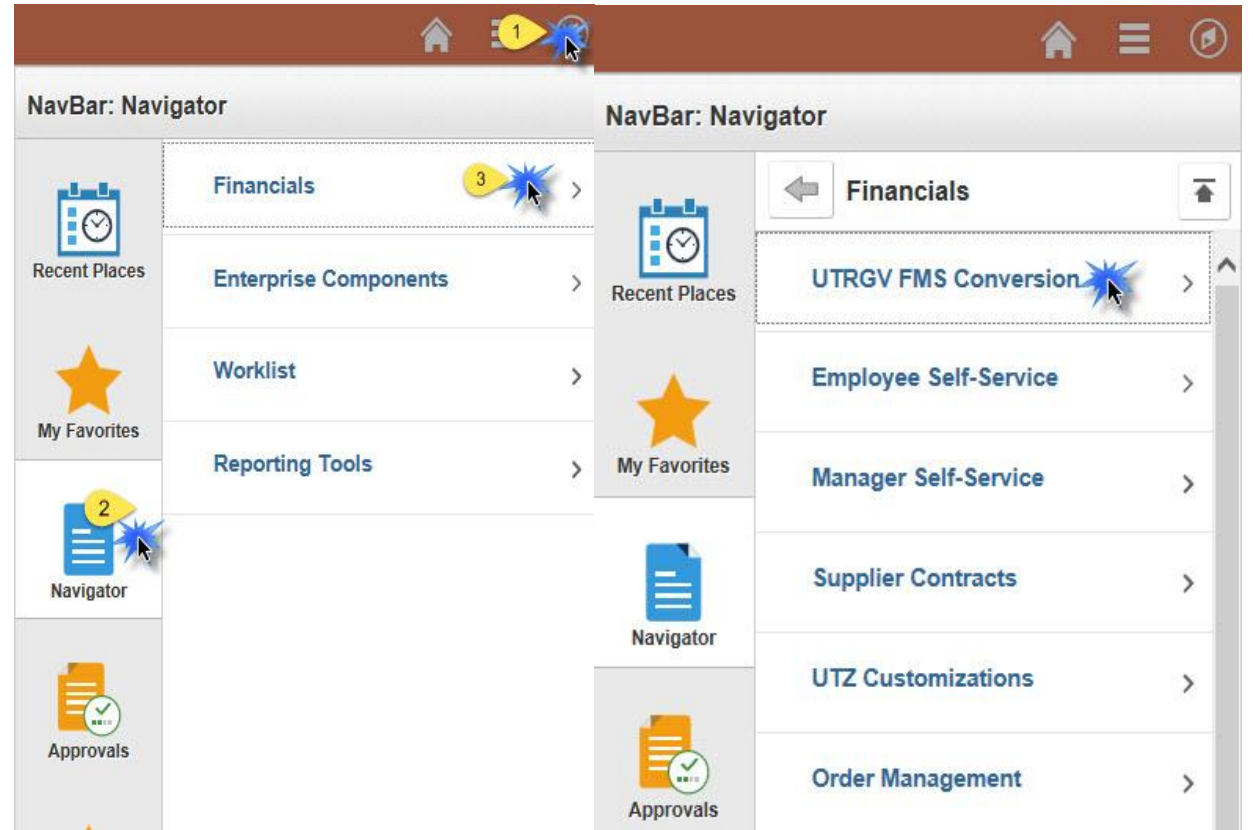
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What is it?

The PeopleSoft FMS Conversion Tool allows the user to convert Oracle E-Business Segments to PeopleSoft ChartFields. It will convert Object E-Business Codes to GL Accounts, Org Numbers to Departments, Funding Sources to Fund Codes, etc.

Step 1

- A. Log in to PeopleSoft with your credentials.
- B. Use the NavBar on the top right corner to access this tool by selecting Navigator, Financials, then UTRGV FMS Conversion.



Step 2

- Select the Oracle E-Business Segment-
PeopleSoft ChartField Conversion you'd
like to see.
- Populate the Search Criteria with the
information you have.
- To get a list of projects, enter the first two
digits of the Project ID and select search.

The screenshot shows the Oracle E-Business Segment- PeopleSoft ChartField Conversion search interface. The page title is "RGV Project to CostCtr/Proj". The left sidebar contains a "NavBar: Navigator" with several options: "UTRGV FMS Conversion", "Object Code To GL Account", "Org Number to Dept ID", "Funding Source to Fund Code", "RGV Nacubo to Function", "RGV Project to CostCtr/Proj" (highlighted with a blue star), and "Load Data". The main content area displays a search form with the following fields:

- SetID: begins with UTRGV
- RGV Project ID: begins with 110000061
- Cost Center: begins with
- PC Business Unit: begins with
- Project: begins with
- Activity ID: begins with

At the bottom of the form, there are buttons for "Search", "Clear", "Basic Search", and "Save Search Criteria". The "Search" button is highlighted with a blue star.

Step 3

The search will provide the Oracle E-Business Segment name, code, and description along with its translation as a PeopleSoft ChartField.

If searching for a list of values, select the project desired to get to the RGV Project to Cost Center display.

RGV Project to CostCtr/Proj
Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value

Search Criteria

SetID begins with UTRGV
RGV Project ID begins with 11
Cost Center begins with
PC Business Unit begins with
Project begins with
Activity ID begins with

Search Clear Basic Search Save Search Criteria

Search Results
Only the first 300 results can be displayed.
View All First 1-100 of 300 Last

SetID	RGV Project ID	Description	Cost Center	PC Business Unit	Project	Activity ID
UTRGV	110000000	E&G Revenues	21000000	(blank)	(blank)	(blank)
UTRGV	110000001	Ofc of Instl Advancement	21000001	(blank)	(blank)	(blank)
UTRGV	110000002	Development Services	21000002	(blank)	(blank)	(blank)
UTRGV	110000003	Government Relations	21000003	(blank)	(blank)	(blank)
UTRGV	110000004	Community Engagement	21000004	(blank)	(blank)	(blank)
UTRGV	110000005	GovrntI and Comm Relations	21000005	(blank)	(blank)	(blank)
UTRGV	110000006	Chief of Staff	21000006	(blank)	(blank)	(blank)
UTRGV	110000007	Human Resources & Talent Mgmt	21000007	(blank)	(blank)	(blank)
UTRGV	110000008	Recruitment and Staffing	21000008	(blank)	(blank)	(blank)
UTRGV	110000009	Compliance	21000009	(blank)	(blank)	(blank)
UTRGV	110000010	Strategic Analysis & Inst Rept	21000010	(blank)	(blank)	(blank)

RGV Project to Cost Center

Oracle Project

SetID: UTRGV
RGV Project ID: 110000061 Description: Financial Services/Comptroller

Peoplesoft Cost Center

Cost Center: 21000061 Description: Financial Services/Comptroller
PC BU:
Project: Description:
Activity: Last Update User ID:
Last Update Date/Time:

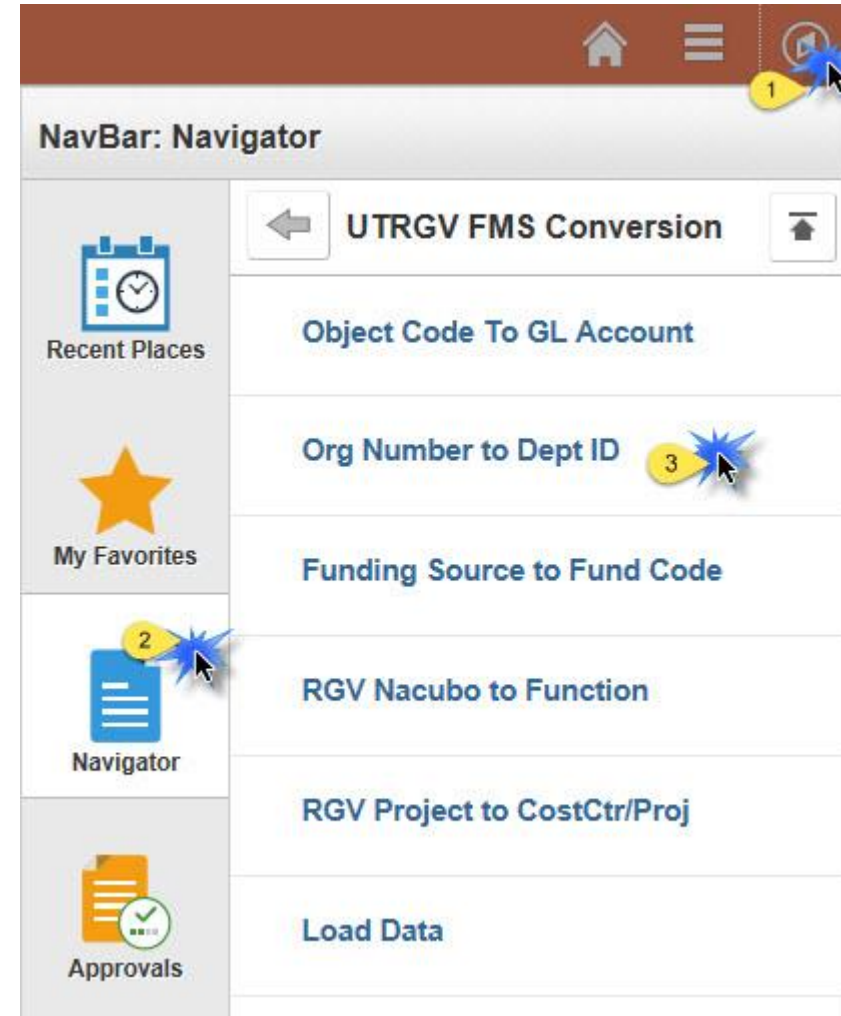
SpeedType Key: 21000061

Account: Activity:
Fund Code: 2100 Affiliate:
Department: 202001 Fund Affiliate:
Function: 700 Statistics Code:
Program Code:

Save Return to Search Notify

Step 5

- A. To search for a different ChartField from the last screen, select the NavBar Icon then Navigator if it does not open immediately and you will see the last place you navigated to.
- B. Select the ChartField you wish to look up and repeat Steps 2-5.



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